READS M&A ADVISORY

ESTABLISHED ELECTRICAL CONTRACTING & UTILITY SERVICES GROUP FOR SALE

An attractive opportunity to acquire a long-established electrical contracting group serving utility, public-sector, commercial and industrial clients across the East of England and beyond.

East of England

Confidential Sale Opportunity
Offers Invited

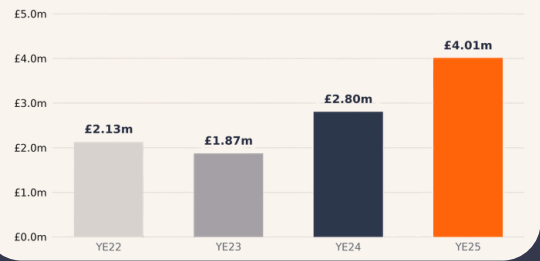
SALE INFORMATION

Reason for sale: Retirement
Offers: Invited
Further information: Subject to NDA

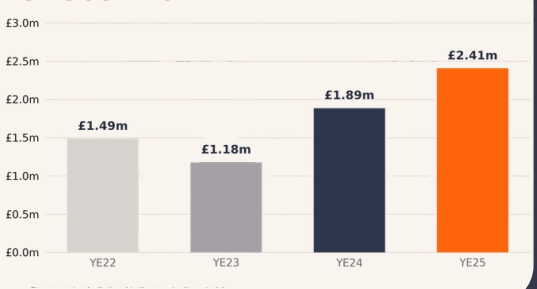
SERVICES

- Electrical design and installation
- Testing, inspection and maintenance
- Low-voltage cable jointing
- EV charging installations
- 24/7 reactive fault response
- Dig and reinstatement works

TURNOVER



GROSS PROFIT



Established in 1981, the group provides a comprehensive range of electrical contracting and specialist infrastructure services.

Its capabilities extend from electrical design, installation, testing and maintenance through to low-voltage jointing, EV charging, reactive fault response and associated civil works.

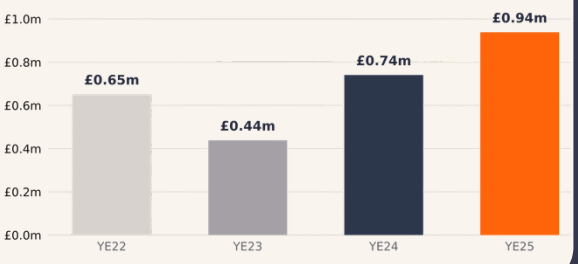
The business benefits from a skilled in-house workforce, recognised industry accreditations, long-standing client relationships and secured work with a prominent national energy provider.

The group is being offered for sale to facilitate the shareholders' retirement plans.

KEY FACTS

- FY25 turnover of approximately £4.01m
- FY25 gross profit of approximately £2.41m
- FY25 adjusted EBITDA of approximately £938k
- Multi-skilled in-house workforce
- Established senior management team
- ISO 9001, ISO 14001 and ISO 45001 accredited
- NICEIC, Achilles UVDB and Constructionline Gold credentials
- Multi-year contracted work
- Property inclusion available for discussion
- Retirement sale

ADJUSTED EBITDA



Information supplied by the seller and not independently verified. Interested parties should undertake their own due diligence.

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